The Seventh National Bundled Payment Summit

HYATT REGENCY CRYSTAL CITY, ARLINGTON, VA
JUNE 26 – 28, 2017

OFERRED IN SEQUENCE WITH THE EIGHTH NATIONAL ACCOUNTABLE CARE ORGANIZATION (ACO) SUMMIT
See Agendas-at-a-Glance on page 7. Discounted package registration available.

www.BundledPaymentSummit.com

KEYNOTE SPEAKERS:
- Aneesh Chopra, MPP, President, NavHealth; Co-Founder/EVP, Hunch Analytics; Former Assistant to the President and Chief Technology Officer, Executive Office of the President
- Francois de Brantes, MBA, Vice President and Director, Center for Payment Innovation, Altarum; Former Program Leader, Health Care Initiatives, GE Corporate Health Care
- Susan Dentzer, President and Chief Executive Officer, NEHI (The Network for Excellence in Health Innovation); Analyst on Health Policy, The NewsHour

CO CHAIRS:
- Deirdre Baggot, PhD, MBA, RN, Principal and Bundled Payments, Practice Leader, ECG Management Consultants; Former Expert Reviewer, BPCI Program; Former Lead, ACE Program, CMS
- Valinda Rutledge, MBA, Vice President, Public Payor Health Strategy, Care Coordination Institute, Greenville Health System; Former Group Director of Patient Care Model Group and BPCI Lead, CMS

PLENARY SESSIONS:
- HHS/CMS Keynote Address
- The Politics and Policy of Payment Reform
- Bundled Payments in Perspective: Past, Present and Future
- What the Empirical Studies and Data Show about Bundled Payments
- Integrating Bundles Across Payor Types: Medicare, Medicaid and Commercial

AND MINI SUMMITS:
- How to Develop an Episode-Based Alternative Payment Model
- An Update on the Results of Innovation Center Grants and BPCI Bundles in Oncology: Reflections on the Medicare Experience
- Risk Adjustment: Adequate for Specialty Medications in Global Bundled Payment
- Navigating Complexity among Purchaser, Provider, Payer and Plan
- How Bundled Payments Create Value in New Product Designs
- Processes, Tools and Tactics for Successful Bundled Implementation
- Bundled Payment Results: Quality, Patient Experience, Financial

CONTINUING EDUCATION CREDITS
Accountants: Approved for up to 15.50 hours on NASBA credits.
Physicians: Approval for a maximum of 15.25 AMA PRA Category 1 Credits™
OVERVIEW
Over the last five years we have witnessed the proliferation of bundled payments from small pilot experiments to wide scaled payment programs across multiple conditions in both private and public payers. Medicare now has three active programs including the large-scale Bundled Payments for Care Improvement Initiative (BPCI), the Comprehensive Care for Joint Replacement Program (CJR) and the Oncology Care Model (OCM). The PTAC (Physician Technical Advisory Committee), a congressional appointed committee embedded in the MACRA legislation, is currently evaluating several physician focused bundled projects to facilitate clinicians to receive APM status. Qualified APMs receive the enhanced bonus on their fee schedule.

Most experts expect that under the new administration bundled payment programs will remain as a key strategy to support the transition out of Medicare fee-for-service. However until the HHS Secretary and/or the CMS Administrator make a definitive policy statement regarding bundled payment policy, the future remains somewhat speculative. On March 21, CMS delayed the expansion of the CJR model and the effective date of the newest kid on the block, the cardiac bundled payment program, until Oct. 1. Both these bundled payment programs are mandatory for certain hospitals. There is speculation that the new administration may have a preference for voluntary participation models. However, the delay doesn’t affect hospitals already deep into the CJR program that went live April 1.

Similar to the Medicare’s move to value-based payment models such as bundled payments, statewide programs involving Medicaid and public employee health benefits plans are also moving large volumes of public sector health care dollars away from fee-for-service. Further, private sector health plans are increasing the scope and breadth of their bundled payment programs. Finally, providers are turning to employers for direct contracting arrangements.

LEARNING OBJECTIVES:
- Identify the challenges associated with statewide bundled payment implementations.
- Understand best practices for analyzing data and reporting outcomes of bundled payment initiatives.
- Examine and analyze various case studies of current implementations.
- Understand the importance of the role transparency plays in initiatives.
- Identify how to engage consumers in bundled payment initiatives.
- Examine benefits and challenges associated with bundled payments in accountable care.
- Understand alternative approaches for adjudicating bundled payments.
- Explain the current issues related to insurance benefit design and bundled payment that must be considered for accurate payments.
- Understand the importance of quality metrics for successful implementation of episode bundled payment.
- Describe examples of quality measurement, including the key quality measurement domains (i.e., clinical, patient experience, safety, and outcomes).
- Provide examples of quality metrics for certain episode payment bundles.
- Understand the existing incentives in the current fee-for-service environment that exist for surgeons and other providers.
- Clarify the new objectives that must be met to succeed in episode bundled payment (i.e., fewer complications, lower implant device costs, etc.).

WHO SHOULD ATTEND:
- Hospital CEOs and CFOs
- Medical Analytic Specialists
- Quality Improvement Executives
- Managed Care Executives
- Managed Care Contracting Experts
- Orthopedic Chiefs of Staff
- Surgeons
- Service Line Executives
- Health Plan Representatives
- Medical Directors
- Information Technology Vendors
- Health Policy Makers
- Academics
- Physicians and Physician Organizations
- Healthcare or Information Technology Media

PARTICIPATION OPTIONS
TRADITIONAL ONSITE ATTENDANCE
Simply register, travel to the conference city and attend in person.
PROS: subject matter immersion; professional networking opportunities; faculty interaction.

LIVE AND ARCHIVED INTERNET ATTENDANCE
Watch the conference in live streaming video over the Internet and at your convenience at any time 24/7 for six months immediately following the event.

The archived conference includes speaker videos and coordinated PowerPoint presentations.

PROS: Live digital feed and 24/7 Internet access for the next six months; accessible in the office, at home or anywhere worldwide with Internet access; avoid travel expense and hassle; no time away from the office.

EXHIBIT AND SPONSORSHIP OPPORTUNITIES:
Take advantage of this unique opportunity to expand your reach! The Summit is attended by highly influential and experienced professionals. Sponsorship offers you strategic positioning as an industry leader. For more information call 206-673-4815 or email exhibits@hcconferences.com.
MONDAY, JUNE 26, 2017

11:00 am Summit Registration

DAY I: PRECONFERENCE SYMPOSIUM

MAKING MACRA AND BUNDLES WORK TOGETHER

This preconference session will provide an overview of
• The MACRA tracks and each of the measurement domains,
• How to optimize your score under the MIPS track using episodic payment participation and
• How to identify the path to APM status using episodic payment models in both public and private payers.

1:00 pm Welcome and Introduction

Nick Bluhm, MA, JD, Director, Strategy and Government Policy, Remedy Partners; Litigation Attorney/Health Insurance Specialist, US Department of Health and Human Services, New York, NY

Kavita Patel, MD, Nonresident Senior Fellow Brookings Institution, Member, Physician-Focused Payment Model Technical Advisory Committee; Former Director of Policy, The White House; Former Senior Advisor, Senator Edward Kennedy, Washington, DC

Valinda Rutledge, MBA, Vice President, Public Payor Health Strategy, Care Coordination Institute, Greenville Health System; Former Group Director of Patient Care Model Group and BPCI Lead, Centers for Medicare and Medicaid Services, Greenville, SC

5:00 pm Adjournment

TUESDAY, JUNE 27, 2017

7:30 am Registration Commences

DAY II: OPENING PLENARY SESSION

8:00 am Welcome and Introduction

Valinda Rutledge, MBA, Vice President, Public Payor Health Strategy, Care Coordination Institute, Greenville Health System; Former Group Director of Patient Care Model Group and BPCI Lead, Centers for Medicare and Medicaid Services, Greenville, SC (Co-chair)

8:15 am The Politics and Policy of Payment Reform

Susan Dentzer, President and Chief Executive Officer, NEHI (The Network for Excellence in Health Innovation); Analyst on Health Policy, The NewsHour, Washington, DC

8:45 am Bundled Payments in Perspective: Past, Present and Future

Mark I. Froimson, MD, MBA, Executive Vice President, Chief Clinical Officer, Trinity Health’s Unified Clinical Organization; Former President and Chief Executive Officer, Euclid Hospital, Livonia, MI

Jill Harmatz (Invited), Director of Contracting, Blue Shield of California, Los Angeles, CA

Earl P. Steinberg, MD, MPP, Chief Executive Officer, xHealth; Former Vice President Innovation & Dissemination, Geisinger Health System; Former Senior Vice President, Clinical Strategy, Quality & Outcomes, WellPoint, Inc., Columbus, MD

Deirdre Baggot, PhD, MBA, RN, Principal and Bundled Payments, Practice Leader, ECG Management Consultants; Former Expert Reviewer, BPCI Program; Former Lead, ACE Program, Centers for Medicare and Medicaid Services, Washington, DC (Moderator)

1:00 pm Welcome and Introduction

9:30 am What the Empirical Studies and Data Show about Bundled Payments

Mark McAdoo, MBA, Vice President, McKesson Health Solutions; Former President, Chief Executive Officer and Co-Founder, HealthQx, Philadelphia, PA

Fred Bentley, MPP, MPH, Vice President, Avalere Health; Former Managing Director, The Advisory Board Company, Washington, DC

Jonathan W. Pearce, CPA, MBA, FHMA, Founding Principal, Singletrack Analytics, Woodbury, NJ

Lili Brillstein, CPA, MPM, Director, Episodes of Care, Horizon Healthcare Innovations, Horizon Blue Cross Blue Shield New Jersey; Member, CMS Advisory Panel on Oncology Bundles; Former Senior Director, Medicare & Retirement, UnitedHealthcare, Newark, NJ (Moderator)

10:15 am Break

11:45 am The Challenge of Integrating Bundles Across Payor Types: Medicare, Medicaid and Commercial

Brittany Cunningham, MSN, RN, CSSBB, Director, Episodes of Care, Vanderbilt University Medical Center, Nashville, TN

Chip Howard, Vice President and Payment Innovations Leader, Humana Inc.; Former Director, Accountable Care Organizations, WellPoint; Former Director, Financial Models, Alternative Reimbursement Programs, Florida Blue; Former Director, Provider Contracting Performance and Cost Analytics, Kaiser Permanente, Louisville, KY

Jay Sultan, MA, Vice President, TranZform Product Management, Cognizant, Watkinsville, GA (Moderator)

12:30 pm Luncheon

12:45 pm Bundled Payment Innovation Showcase

AFTERNOON MINI SUMMITS: GROUP I 1:30 pm – 2:30 pm

Mini Summit 1: How to Develop an Episode-Based Alternative Payment Model

1:30 pm Introductions, Panel Discussion and Q&A

Pamela M. Pelizzari, MPH, Healthcare Consultant, Milliman; Former Senior Technical Advisor and Program Lead, Centers for Medicare & Medicaid Services, New York, NY

Erin Smith, JD, Vice President of Policy and Government Affairs, navHealth; Former Director, Division of Technical Model Support, Lead, Bundled Payments for Care Improvement, (BPCI) Initiative, Center for Medicare and Medicaid Innovation, Centers for Medicare and Medicaid Services, Washington, DC

Mini Summit 2: An Update on the Results of Innovation Center Grants and BPCI

1:30 pm Introductions, Panel Discussion and Q&A

Reene Mentnech, RN, MPH (Invited), Director, Research and Rapid Cycle Evaluation Group, Center for Medicare and Medicaid Innovation, Centers for Medicare and Medicaid Services, Washington DC

Mini Summit 3: Bundles in Oncology: Reflections on the Medicare Experience

1:30 pm Introductions, Panel Discussion and Q&A

Basit Chaudhry, MD, PhD, Founder and Chief Executive Officer, Tuple Health, Washington, DC

Kavita Patel, MD, Nonresident Senior Fellow Brookings Institution; Member, Physician-Focused Payment Model Technical Advisory Committee; Former Director of Policy, The White House; Former Senior Advisor, Senator Edward Kennedy, Washington, DC
The Hyatt Regency Crystal City is the official hotel for the 7th National Bundled Payment Summit. A special group rate of $199.00 single/$209.00 double per night (plus applicable taxes) has been arranged for Summit Attendees. A dedicated website is now available for you to book your special group-rate hotel rooms online. In order to receive this group rate, please make your reservation online at www.BundledPaymentSummit.com and click on the Travel/Hotel tab. Reservations at the group rate will be accepted while rooms are available or until the cut-off date of Thursday, June 1, 2017. After this date, reservations will be accepted on a space-available basis at the prevailing rate.

**Mini Summit 4: Risk Adjustment: Adequate for Specialty Medications in Global Bundled Payment**
1:30 pm  Introductions, Panel Discussion and Q&A
Jerry Penso, MD, MBA, Chief Medical and Quality Officer, AMGA; President, AMGA Foundation; Former Medical Director, Continuum of Care, Sharp Rees-Stealy Medical Group, Washington, DC
Michael Carametar, MBA, Vice President, Research, National Pharmaceutical Council, Washington, DC (Moderator)

**Mini Summit 5: Purchaser, Provider, Payer, Plan: Navigating Complexity in order to Make Health Care Simple**
1:30 pm  Introductions, Panel Discussion and Q&A
Robert Mecklenburg, MD, Medical Director, Center for Health Care Solutions, Virginia Mason, Seattle, WA
Lisa Silvestre, Vice President, National Accounts and Operations, Premera Blue Cross, Seattle, WA
Marcia Peterson, MHA, Manager of Benefit Strategy and Design, Public Employee Benefits Board, Washington State Health Care Authority; Former Director of Strategy and Project Management, Swedish Health System, Olympia, WA (Moderator)

**Mini Summit 6: How Bundled Payments Create Value in New Product Designs**
2:45 pm  Introductions, Panel Discussion and Q&A
Melissa Kennedy, MHA, Executive Director, TriHealth Women’s Institute, Cincinnati, OH
Devon Zoller, MD, Chief Medical Officer, Transitional Care, Sound Physicians, Tacoma, WA
Jay Sultan, MA, Vice President, TranZform Product Management, Cognizant, Watkinsville, GA (Moderator)

**Mini Summit 7: Processes, Tools and Tactics for Successful Bundled Payment Implementation**
2:45 pm  Introductions, Panel Discussion and Q&A
C. J. Stimson, Jr., JD, MD, Medical Director, Vanderbilt University Medical Center, Nashville, TN
Jeff Gardner, MMHC, RRT, Project Manager, Episodes of Care, Vanderbilt University Medical Center, Nashville, TN

**Mini Summit 8: Bundled Payment Results: Quality, Patient Experience, Financial**
2:45 pm  Introductions, Panel Discussion and Q&A
Lili Brillstein, MPH, Director, Episodes of Care, Horizon Healthcare Innovations, Horizon Blue Cross Blue Shield New Jersey; Member, CMS Advisory Panel on Oncology Bundles; Former Senior Director, Medicare & Retirement, UnitedHealthcare, Newark, NJ

**Mini Summit 9: The Physician Organization Perspective: Best Practices in Bundled Payment Implementation**
2:45 pm  Introductions, Panel Discussion and Q&A
Jim Gera, MBA, Senior Vice President, Business Development, Signature Medical Group, St. Louis, MO
Gerald (Jerry) Rupp, PhD, Director, Research Programs, Signature Medical Group, St. Louis, MO

**Mini Summit 10: Leveraging Analytics: Achieving Noteworthy Success within Existing and Upcoming Bundled Payment Programs**
2:45 pm  Introductions, Panel Discussion and Q&A
Patricia Hoffman-Fennell, RN, CPHQ, CHC, CHQCM, LHRM, Director of Clinical Quality Improvement, Adventist Health System; Former Performance Improvement Manager, Florida Hospital Memorial Medical Center, Ormond Beach, FL
Elizabeth Ireton, MSN, Principal, Premier Performance Partners, Premier, Inc., Philadelphia, PA
Justin Rock, MBA, Director, Performance Partner, Premier; Former Executive Director, Valley Baptist Physician Performance Network, Valley Baptist Health System, Charlotte, NC (Moderator)

**Mini Summit 11: Managing Episodes of Care: Competencies for Clinicians and Healthcare Organizations**
4:00 pm  Introductions, Panel Discussion and Q&A
Win Whitcomb, MD, MPH, Chief Medical Officer, Remedy Partners; Assistant Professor of Medicine, University of Massachusetts Medical School, Darien, CT
DAY III: CLOSING PLENARY SESSION

8:00 am Welcome and Introductions
Deirdre Baggot, PhD, MBA, RN, Principal and Bundled Payments, Practice Leader, ECG Management Consultants; Former Expert Reviewer, BPCI Program; Former Lead, ACE Program, Centers for Medicare and Medicaid Services, Washington, DC (Co-chair)

8:15 am HHS/CMS Keynote Address
Patrick Conway, MD, MSc (Invited), Deputy Administrator for Innovation and Quality and Chief Medical Officer, Centers for Medicare and Medicaid Services, Washington DC

8:45 am Health Internet: How the CMS Blue Button and FHIR APIs for EHR Data Can Support Care Redesign
Aneesh Chopra, MPP, President, NavHealth; Co-Founder/Executive Vice President, Hunch Analytics; Former Assistant to the President and Chief Technology Officer, Executive Office of the President (Obama), Washington, DC

9:15 AM The Role of Bundles in MACRA
Paul N. Casale, MD, MPH, FACC, Executive Director, NewYork Quality Care, New York-Presbyterian Columbia Weill Cornell, Member, Physician-Focused Payment Model Technical Advisory Committee (PTMC), New York, NY

Grace Emerson Terrell, MD, MMM, FACP, FACPE, President and Chief Executive Officer, Cornerstone Health Care; Member, Physician-Focused Payment Model Technical Advisory Committee, Winston-Salem, NC

Kavita Patel, MD, Nonresident Senior Fellow Brookings Institution; Member, Physician-Focused Payment Model Technical Advisory Committee; Former Director of Policy, The White House; Former Senior Advisor, Senator Edward Kennedy, Washington, DC (Moderator)

10:00 am Break

10:15 am ACOs and Bundles: Practical Approaches to Synchronizing the Payment Models
Jordan Asher, MD, MS, Chief Clinical Officer and Chief Innovation Officer, MissionPoint Health Partners; Chief Clinical Officer, Ascension Care Management, Nashville, TN

Christopher Garcia, CPA, Chief Financial Officer, Remedy Partners; Former Managing Partner, Enhanced Equity Funds, New York, NY

David Klebonis, MSBA (Invited), Chief Operating Officer, Palm Beach Accountable Care Organization, LLC (PBACO), Palm Springs, FL

Valinda Rutledge, MBA, Vice President, Public Payor Health Strategy, Care Coordination Institute, Greenville Health System; Former Group Director of Patient Care Model Group and BPCI Lead, Centers for Medicare and Medicaid Services, Greenville, SC (Moderator)

11:00 am Who Owns the Model?—Comparing Physician vs. Hospital vs. Commercially-Owned Bundled Payment Models
MaCalus V. Hogan, MD, Vice Chairman of Education, Chief, UPMC Mercy Orthopaedics, Chief, Division of Foot and Ankle Surgery; Assistant Professor, Department of Orthopaedic Surgery, University of Pittsburgh School of Medicine, Pittsburgh, PA

Timothy Jahn, MD, Chief Clinical Officer, Baptist Health (KY); Former Chief Medical Officer, Abrazo Health Care; Former Chief Medical Officer/Chief Quality Officer, HSVS Eastern WI Division, Louisville, KY

Marion McGowan, PhD, Chief Clinical Officer and Senior Vice President, Population Health, UPMC Insurance Services Division; Former Executive Vice President and Chief Population Health Officer, Lancaster General Health, President, Lancaster General Health, Community Care Collaborative, Pittsburgh, PA

Dave Terry, Co-founder and Chief Executive Officer, Archway Health; Co-founder, Remedy Partners Inc., Boston, MA, (Moderator)

11:45 am Closing Keynote Address
Francois de Brantes, Vice President and Director, Center for Payment Innovation, Altarum; Former Program Leader, Health Care Initiatives, GE Corporate Health Care, New York, CT

12:15 pm Co-chairs Closing Remarks
Deirdre Baggot, PhD, MBA, RN, Principal and Bundled Payments, Practice Leader, ECG Management Consultants; Former Expert Reviewer, BPCI Program; Former Lead, ACE Program, Centers for Medicare and Medicaid Services, Washington, DC (Co-chair)

Valinda Rutledge, MBA, Vice President, Public Payor Health Strategy, Care Coordination Institute, Greenville Health System; Former Group Director of Patient Care Model Group and BPCI Lead, Centers for Medicare and Medicaid Services, Greenville, SC (Co-chair)

12:30 pm Adjournment
SAVE THESE DATES!

NATIONAL MEDICAL AFFAIRS COMPLIANCE SUMMIT
The Leading Forum on Compliance Issues Related to Medical Affairs Activities of Pharmaceutical and Medical Device Companies
Offered in Sequence with the Second Pharma Managed Markets Compliance Summit
MEDIA PARTNERS: Harvard Health Policy Review, Health Affairs and Life Sciences Compliance Update

June 26 – 27, 2017 • Arlington, VA
www.MedicalAffairsSummit.com

SECOND PHARMACEUTICAL SUMMIT ON BUSINESS AND COMPLIANCE ISSUES IN MANAGED MARKETS
The Leading Forum on Pharmaceutical Market Access, Reimbursement, Pricing, and Contracting with Commercial and Government Payers
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www.PharmaManagedMarketsSummit.com

EIGHTH NATIONAL ACCOUNTABLE CARE ORGANIZATION (ACO) SUMMIT
The Leading Forum on the Accountable Care Organizations (ACOs) and Related Delivery System and Payment Reform
Offered in Sequence with the Seventh National Bundled Payment Summit

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July 19 – 21, 2017 • Bonita Springs, FL
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SECOND NATIONAL MACRA MIPS/APM SUMMIT
The Leading Forum on MACRA, MIPS, APMs and Other Emerging Value-based Payment Arrangements

October 2017, 2017 • Washington, DC
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December 6 – 8, Arlington, VA
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THIRTEENTH NATIONAL VALUE-BASED PAYMENT AND PAY FOR PERFORMANCE SUMMIT
The Leading Forum on Pay for Performance, Transparency and Value-Driven Healthcare
MEDIA PARTNERS: Harvard Health Policy Review, Health Affairs and Value Based Payment News

February 28 – March 2, 2018 • San Francisco, CA
www.PFPSSummit.com

EIGHTEENTH POPULATION HEALTH COLLOQUIUM
The Leading Forum on Innovations in Population Health & Care Coordination
ACADEMIC PARTNER: Jefferson College of Population Health
COSPONSOR: Population Health Alliance

March 19 – 21, 2018 • Philadelphia, PA
www.PopulationHealthColloquium.com

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The Leading Forum on Healthcare EDI, Privacy, Breach Notification, Confidentiality, Data Security and HIPAA Compliance
MEDIA PARTNERS: Harvard Health Policy Review and Health Affairs

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www.HIPAASummit.com
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AGENDAS-AT-A-GLANCE

MONDAY, JUNE 26, 2017
BUNDLED PAYMENT SUMMIT VII
• Afternoon preconference session (optional)

TUESDAY, JUNE 27, 2017
BUNDLED PAYMENT SUMMIT VII
• Morning opening plenary session
• Networking luncheon
• Afternoon track sessions
• Networking reception

WEDNESDAY, JUNE 28, 2017
BUNDLED PAYMENT SUMMIT VII
• Morning closing plenary session
• Noon adjournment

ACO SUMMIT VIII
• Morning preconference session (optional)
• Lunch on your own
• Afternoon opening plenary session
• Networking reception

THURSDAY, JUNE 29, 2017
ACO SUMMIT VIII
• Morning track sessions
• Networking luncheon
• Afternoon closing plenary session
• Adjournment

TO ATTEND BOTH BUNDLED PAYMENT SUMMIT AND ACO SUMMIT IN-PERSON ON SITE

Onsite conference registration includes onsite attendance, professional networking, and live interaction with the faculty.

INDIVIDUAL REGISTRATION FOR BOTH EVENTS:

CONFERENCE (Does not include Preconference):

Standard Rate:
- Through Friday, April 28, 2017* $1,495
- Through Friday, May 26, 2017** $1,695
- After Friday, May 26, 2017 $2,095

Special Academic/Government Rate***:
- Through Friday, April 28, 2017* $995
- Through Friday, May 26, 2017** $1,095
- After Friday, May 26, 2017 $1,295

GROUP REGISTRATION DISCOUNT (Does not include Preconference):
Three or more registrations submitted from the same organization at the same time receive the following discounted rates for conference registration only. To qualify, all registrations must be submitted simultaneously. Rates are per person:
- Through Friday, April 28, 2017* $1,195
- Through Friday, May 26, 2017** $1,395
- After Friday, May 26, 2017 $1,595

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Webcast conference registration includes the live Internet feed from the Summit, plus six months of continued archived Internet access, available 24/7.

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CONFERENCE (Includes Preconference):

Standard Rate:
- Through Friday, April 28, 2017* $995
- Through Friday, May 26, 2017** $1,195
- After Friday, May 26, 2017 $1,595

Special Academic/Government Rate***:
- Through Friday, April 28, 2017* $795
- Through Friday, May 26, 2017** $895
- After Friday, May 26, 2017 $995

GROUP REGISTRATION:
Group registration offers the substantial volume discounts set forth below.
All webcast group registrants are enrolled in Preconference and the main conference.
Group registration permits the organizational knowledge coordinator either to share conference access with colleagues or to assign and track employee conference participation.
Rates are per person.

Conference Access:
- 5 or more $595 per person
- 10 or more $495 per person
- 20 or more $395 per person
- 40 or more $295 per person

See INTELLECTUAL PROPERTY POLICY, page 8.

To find out more about the ACO Summit, go to www.ACOSummit.com
Please include this page with your registration form (page 9), and enter applicable fees at the bottom.
To register for the package or for more information, visit our webpage: www.bundledpaymentsummit.com/registration/

Watch Our Website for Information on the Conference App!
www.BundledPaymentSummit.com
THE FOLLOWING REGISTRATION TERMS AND CONDITIONS APPLY

REGARDING WEBCAST REGISTRATIONS
1. Individuals or groups may register for Webcast access. Organizations may register for group access without presenting specific registrant names. In such instances the registering organization will be presented a series of user names and passwords to distribute to participants.
2. Each registrant will receive a user name and password for access. Registrants will be able to change their user names and passwords and manage their accounts.
3. Webcast registrants will enjoy six (6) months access from date of issuance of user name and password.
4. Only one user (per user name and password) may view or access archived conference. It is not permissible to share user name and password with third parties. Should Webcast registrants choose to access post conference content via Flash Drive, this individual use limitation applies. It is not permissible to share alternative media with third parties.
5. User name and password use will be monitored to assure compliance.
6. Each Webcast registration is subject to a “bandwidth” or capacity use cap of 5 gb per user per month. When this capacity use cap is hit, the registration lapses. Said registration will be again made available at the start of the next month so long as the registration period has not lapsed and is subject to the same capacity cap.
7. For online registrants there will be no refunds for cancellations. Please call the Conference Office at 800-503-7414 or 206-452-5612 for further information.

REGARDING ONSITE REGISTRATION, CANCELLATIONS AND SUBSTITUTIONS
1. For onsite group registrations, full registration and credit card information is required for each registrant. List all members of groups registering concurrently on fax or scanned cover sheet.
2. For onsite registrants there will be no refunds for “no-shows” or for cancellations. You may send a substitute or switch to the online option. Please call the Conference Office at 800-503-7414 or 206-452-5612 for further information.

METHOD OF PAYMENT FOR TUITION
Make payment to Health Care Conference Administrators LLC by check, MasterCard, Visa or American Express. Credit card charges will be listed on your statement as payment to HealthCare (HC) Conf LLC. Checks or money orders should be made payable to Health Care Conference Administrators LLC. A $30 fee will be charged on any returned checks.

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Registration may be made online or via mail, fax or scan.
You may register through either of the following:
• Fax/Mail/Email using this printed registration form. Mail the completed form with payment to the Conference registrar at 12330 NE 8th Street, Suite 101, Bellevue, WA 98005-3187, or fax the completed form to 206-319-5303, or scan and email the completed form to registration@hcconferences.com. Checks or money orders should be made payable to Health Care Conference Administrators LLC.

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For registrants awaiting company check or money order, a credit card number must be given to hold registration. If payment is not received by seven days prior to the Summit, credit card payment will be processed.

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Expenses of training including tuition, travel, lodging and meals, incurred to maintain or improve skills in your profession may be tax deductible. Consult your tax advisor. Federal Tax ID: 91-1892021.

CANCELLATIONS/SUBSTITUTIONS
No refunds will be given for “no-shows” or for cancellations of either online or onsite registrations. You may send a substitute or transfer your onsite registration to an online registration. For more information, please call the Conference Office at 800-503-7414 or 206-452-5612.

TUITION SCHOLARSHIPS
We are now offering partial and full Tuition Scholarships to qualifying representatives of local, state and federal government, consumer advocate organizations, safety net providers, academics, students and health services research organizations to attend the Bundled Payment Summit. A variety of factors will be considered in determining the issuance of a scholarship. These factors include financial need and the desirability of geographic and organizational representation at the event(s). Funding for scholarships is limited. Tuition scholarships cover the cost of the registration fee of the event. Funds are not available to cover travel or lodging.

To apply for a full or partial tuition scholarship please complete and submit the Tuition Scholarship Application form found at www.BundledPaymentSummit.com. The tuition scholarship program is supported by a generous grant from the Heritage Provider Network. For Questions, call 800-503-0078 (Continental US, Alaska and Hawaii only) - Mon - Fri, 9 am - 5 pm pacific time or email mail: registration@hcconferences.com.

SEVENTH NATIONAL BUNDELED PAYMENT SUMMIT CONTINUING EDUCATION CREDITS

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AMA PRA CATEGORY 1 CREDITS™
Accreditation Statement
This activity has been planned and implemented in accordance with the accreditation requirements and policies of the Accreditation Council for Continuing Medical Education (ACCME) through the joint providership of Amedco and the Health Care Conference Administrators (HCCA). Amedco is accredited by the ACCME to provide continuing medical education for physicians.

Credit Designation Statement
Amedco designates this live activity for a maximum of 15.25 AMA PRA Category 1 Credits™. Physicians should claim only the credit commensurate with the extent of their participation in the activity.

CERTIFICATE OF ATTENDANCE
Onsite attendees can also request a Certificate of Attendance which they can file with appropriate entities for credit, and webcast attendees can request a Webcast Certificate of Attendance on which they can certify the number of hours they watched and can file with appropriate entities for credit.

INTELLECTUAL PROPERTY POLICY
Unauthorized sharing of Summit content via Webcast access through the sharing of user names and passwords or via alternative media (Flash Drive) through the sharing of said media is restricted by law and may subject the copyright infringer to substantial civil damages. The Summit aggressively pursues copyright infringers. If a registrant needs the ability to share Summit content within his or her organization, multiple Summit registrations are available at discounted rates. The Summit will pay a reward for information regarding unauthorized sharing of Summit content. The reward will be one quarter (25%) of any recovery resulting from a copyright infringement (less legal fees and other expenses related to the recovery) up to a maximum reward payment of $25,000. The payment will be made to the individual or individuals who in the opinion of our legal counsel first provided the factual information, which was necessary for the recovery. If you have knowledge regarding the unauthorized Summit content sharing, contact the Summit registration office.

REGISTRATION BINDING AGREEMENT
Registration (whether online or by this form) constitutes a contract and all of these terms and conditions are binding on the parties. In particular, these terms and conditions shall apply in the case of any credit/debit card dispute.

GENERAL TERMS AND CONDITIONS
Program subject to cancellation or change. If the program is cancelled the only liability of the Summit will be to refund the registration fee paid. The Summit shall have no liability regarding travel or other costs. Registration form submitted via fax, mail, email or online constitutes binding agreement between the parties.

FOR FURTHER INFORMATION
Call 800-503-7414 (Continental US, Alaska and Hawaii only) or 206-452-5612, send e-mail to registration@hcconferences.com, or visit our website at www.BundledPaymentSummit.com.

HOW TO REGISTER:
Fully complete the form on page 9 (one form per registrant, photocopies acceptable). Payment must accompany each registration (U.S. funds, payable to Health Care Conference Administrators, LLC).

FAX: 206-319-5303 (include credit card information with registration)
MAIL: Conference Office, 212330 NE 8th Street, Suite 101, Bellevue, WA 98005-3187
FOR REGISTRATION QUESTIONS:
PHONE: 800-503-7414 (Continental US, Alaska and Hawaii only) or 206-452-5612, Monday-Friday, 7 AM - 5 PM PST
E-MAIL: registration@hcconferences.com
Rates are per person:
The following discounted rates for conference registration only. To qualify, all registrations
Three or more registrations submitted from the same organization at the same time receive
partial refund of fees already paid.

**WEBCAST CONFERENCE ATTENDANCE**
Webcast conference registration includes the live internet from the Summit, preconference,
plus six months of continued archived webcast access, available 24/7.

**CONFERENCE** (Includes Preconference):
- **Standard Rate:**
  - Through Friday, April 28, 2017* $1,095
  - Through Friday, May 26, 2017** $1,195
  - After Friday, May 26, 2017 $1,395
- **Special Academic/Government Rate***:
  - Through Friday, April 28, 2017* $795
  - Through Friday, May 26, 2017** $895
  - After Friday, May 26, 2017 $995

**GROUP REGISTRATION**
Three or more registrations submitted from the same organization at the same time receive
the following discounted rates for conference registration only. To qualify, all registrations
must be submitted simultaneously.
- Rates are per person:
  - Through Friday, April 28, 2017* $795
  - Through Friday, May 26, 2017** $895
  - After Friday, May 26, 2017 $995

**CONFERENCE ELECTRONIC MEDIA**:
Onsite Attendees — Following the Summit, the video and presentations are made available
in the following formats. To take advantage of the discounted prices below, you must reserve media WITH your Summit registration:
- Flash Drive ($129 + $15 shipping) $144
- 6 months’ access on Web $129

Note that conference electronic media may be used by the individual purchaser only. Terms and Conditions apply (see page 8).

**SPECIAL SUBSCRIPTION OFFER FOR BOTH ONSITE AND WEBCAST ATTENDEES:**
You can purchase an annual subscription to Accountable Care News, Medical Home News,
Population Health News, Predictive Modeling News or Readmissions News for only $295
(regular rate $468) and an annual subscription to Value Based Payment News or Healthcare Innovation News for only $195 (regular rate $295) when ordered with your conference registration.
- Accountable Care News $295
- Medical Home News $295
- Population Health News $295
- Predictive Modeling News $295
- Healthcare Innovation News $195
- Value Based Payment News $195

*This price reflects a discount for registration and payment received through Friday, April 28, 2017.
** This price reflects a discount for registration and payment received through Friday, May 26, 2017.
*** For the purpose of qualifying for the academic/government rates, “academic” shall apply to individuals who are full-time teaching staff at an academic institution (i.e. not an adjunct faculty member with a job elsewhere) or a full-time student at an academic institution (i.e. not with a full-time job elsewhere); and “government” shall apply to individuals who are full-time employees of federal, state or local regulatory agencies. This rate does not include the Preconference for onsite attendees.

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Registration (whether online or by this form) constitutes a contract and all of these terms and conditions are binding on the parties. In particular, these terms and conditions shall apply in the case of any credit/debit card dispute. For online and onsite registrants there will be no refunds for “no-shows” or cancellations.

**ONLINE PAYMENT**
If a credit card number is being given to hold registration only until such time as a check is received it must be so noted. If payment is not received by seven days prior to the Summit, the credit card payment will be processed. Credit card charges will be listed on your statement as payment to Healthcare (HC) Conf LLC.

**WEBCAST CONFERENCE ATTENDANCE**
Webcast attendees — Following the Summit, the video and presentations are made available
on your statement as payment to HealthCare (HC) Conf LLC.

- Special Needs (Dietary or Physical)

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  - After Friday, May 26, 2017 $1,395
- **Special Academic/Government Rate***:
  - Through Friday, April 28, 2017* $595
  - Through Friday, May 26, 2017** $695
  - After Friday, May 26, 2017 $795

**GROUP REGISTRATION**
Group registration offers the substantial volume discounts set forth below.
Group registration permits the organizational knowledge coordinator either to share conference access with colleagues or to assign and track employee conference participation.
Webcast group registration includes Preconference. Rates are per person.

- **Conference Access:**
  - 5 or more $995 per person
  - 10 or more $495 per person
  - 20 or more $395 per person
- **Special Needs (Dietary or Physical)**

**CONFERENCE ELECTRONIC MEDIA**:
Onsite conference registration includes onsite attendance, professional networking, and live interaction with the faculty.

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See Agendas-at-a-Glance on page 7. Discounted package registration available.

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